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CLIENT'S COPY



JANUARY 30, 2024

UPPER DUBLIN EDUCATION FOUNDATION 1580 FORT WASHINGTON AVENUE MAPLE GLEN, PA 19002-3315

ANDREW

ENCLOSED IS THE ORGANIZATION'S 2022 EXEMPT ORGANIZATION RETURN.

SPECIFIC FILING INSTRUCTIONS ARE AS FOLLOWS.

FORM 990 RETURN:

THIS RETURN HAS QUALIFIED FOR ELECTRONIC FILING. AFTER YOU HAVE REVIEWED THE RETURN FOR COMPLETENESS AND ACCURACY, PLEASE SIGN, DATE AND RETURN FORM 8879-TE TO OUR OFFICE. WE WILL TRANSMIT THE RETURN ELECTRONICALLY TO THE IRS AND NO FURTHER ACTION IS REQUIRED. RETURN FORM 8879-TE TO US BY MAY 15, 2024.

A COPY OF THE RETURN IS ENCLOSED FOR YOUR FILES. WE SUGGEST THAT YOU RETAIN THIS COPY INDEFINITELY.

VERY TRULY YOURS,

DANIEL KAUFMANN, CPA



JANUARY 30, 2024

UPPER DUBLIN EDUCATION FOUNDATION 1580 FORT WASHINGTON AVENUE MAPLE GLEN, PA 19002-3315

ANDREW

ENCLOSED ARE THE ORIGINAL AND ONE COPY OF THE 2022 EXEMPT ORGANIZATION RETURN, AS FOLLOWS...

2022 FORM 990

EACH ORIGINAL SHOULD BE DATED, SIGNED AND FILED IN ACCORDANCE WITH THE FILING INSTRUCTIONS. THE COPY SHOULD BE RETAINED FOR YOUR FILES.

VERY TRULY YOURS,

TAX RETURN FILING INSTRUCTIONS

FORM 990

FOR THE YEAR ENDING

JUNE 30, 2023

PREPARED FOR:

UPPER DUBLIN EDUCATION FOUNDATION 1580 FORT WASHINGTON AVENUE MAPLE GLEN, PA 19002-3315

PREPARED BY:

MARCUM LLP 492 NORRISTOWN ROAD, SUITE 160 BLUE BELL, PA 19422

AMOUNT DUE OR REFUND:

NOT APPLICABLE

MAKE CHECK PAYABLE TO:

NOT APPLICABLE

MAIL TAX RETURN AND CHECK (IF APPLICABLE) TO:

NOT APPLICABLE

RETURN MUST BE MAILED ON OR BEFORE:

NOT APPLICABLE

SPECIAL INSTRUCTIONS:

THIS RETURN HAS QUALIFIED FOR ELECTRONIC FILING. AFTER YOU HAVE REVIEWED THE RETURN FOR COMPLETENESS AND ACCURACY, PLEASE SIGN, DATE AND RETURN FORM 8879-TE TO OUR OFFICE. WE WILL TRANSMIT THE RETURN ELECTRONICALLY TO THE IRS AND NO FURTHER ACTION IS REQUIRED. RETURN FORM 8879-TE TO US BY MAY 15, 2024

IF YOUR TAX RETURN(S) ARE BEING ELECTRONICALLY FILED, WE CANNOT RELEASE THEM UNTIL WE HAVE YOUR SIGNED AUTHORIZATION(S). AFTER REVIEWING YOUR RETURN(S) FOR ACCURACY AND COMPLETENESS, PLEASE SIGN AND EMAIL YOUR AUTHORIZATION(S) TO

8879.BLUEBELL@MARCUMLLP.COM OR FAX TO (610) 943-4401. OUR MAILING ADDRESS IS

492 NORRISTOWN ROAD, SUITE 160 BLUE BELL, PA 19422.

Form 8879-TE

THIS IS NOT A FILEABLE COPY ***** IRS e-file Signature Authorization for a Tax Exempt Entity

		-	_			
For calendar year 2022, or fiscal year beginning	JUL 3	1 , 20	22, and ending	JUN	30	, 20 2 3

2022

OMB No. 1545-0047

Do not send to the IRS. Keep for your records. Department of the Treasury Go to www.irs.gov/Form8879TE for the latest information. Internal Revenue Service EIN or SSN Name of filer UPPER DUBLIN EDUCATION FOUNDATION 23-2800379 ANDREW G. LECHMAN Name and title of officer or person subject to tax TREASURER Type of Return and Return Information Part I Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I. Form 990 check here 1a **b Total revenue,** if any (Form 990-EZ, line 9) 2a Form 990-EZ check here Form 1120-POL check here b Total tax (Form 1120-POL, line 22) 3a Tax based on investment income (Form 990-PF, Part V, line 5) 4a Form 990-PF check here Form 8868 check here b Balance due (Form 8868, line 3c) 5b 5a Form 990-T check here **b Total tax** (Form 990-T, Part III, line 4) 6a 7a Form 4720 check here b Total tax (Form 4720, Part III, line 1) 7b 8a Form 5227 check here **b FMV** of assets at end of tax year (Form 5227, Item D) Form 5330 check here **b** Tax due (Form 5330, Part II, line 19) 9a 9b Form 8038-CP check here **b** Amount of credit payment requested (Form 8038-CP, Part III, line 22) 10b 10a **Declaration and Signature Authorization of Officer or Person Subject to Tax** Part II Under penalties of perjury, I declare that X I am an officer of the above entity or I I am a person subject to tax with respect to (name , (EIN) and that I have examined a copy of the 2022 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and 2022 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information processary to answer inquiries and resolve issues related to the payment. I have selected a payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal. PIN: check one box only 00379 X Lauthorize MARCUM LLP to enter my PIN Enter five numbers, but ERO firm name do not enter all zeros as my signature on the tax year 2022 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen. As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2022 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen. **** THIS IS NOT A FILEABLE COPY **** 01/18/24 Certification and Authentication Part III ERO's EFIN/PIN. Enter your six-digit electronic filing identification 23450117456 number (EFIN) followed by your five-digit self-selected PIN. Do not enter all zeros I certify that the above numeric entry is my PIN, which is my signature on the 2022 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature

ERO Must Retain This Form - See Instructions

Do Not Submit This Form to the IRS Unless Requested To Do So

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8879-TE** (2022)

Date

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

OND 140. 1545 0047
2022
Open to Public Inspection

<u>A I</u>	or the	2022 calendar year, or tax year beginning JUL I, ZUZZ and	enaing U	UN 30, 2023	
B (Check if applicabl	C Name of organization		D Employer identifi	cation number
	Addre				
	Name chang	Doing business as		23-28003	79
	□ Initial □ return □ Fiṇal	1580 FORT WASHINGTON AVENUE	Room/suite	E Telephone numbe 215-643-	
	⊥return. termin ated			G Gross receipts \$	215,588.
	Amen				
H	return □Applic		r∩Nī	H(a) Is this a group re	
	tion pendi	1565 DERRY DRIVE, DRESHER, PA 19025	LOIN	for subordinates	·····= =
_				H(b) Are all subordinates in	
		empt status: X 501(c)(3) 501(c) () (insert no.) 4947(a)(1) of the: WWW.UDEF.INFO	or 527	1 '	list. See instructions
	Websi			H(c) Group exemptio	
	orm of	organization: X Corporation Trust Association Other Summary	L Year	of formation: 1993 N	M State of legal domicile: PA
		Briefly describe the organization's mission or most significant activities: TO SI	IPPORT	VARIOUS PRO	OGRAMS THAT
Activities & Governance	'	BENEFIT THE STUDENTS OF UPPER DUBLIN SCHO			
rna	2	Check this box if the organization discontinued its operations or dispos	sed of more	than 25% of its net ass	sets.
ove.	3	Number of voting members of the governing body (Part VI, line 1a)		3	14
Ğ	4	Number of independent voting members of the governing body (Part VI, line 1b)			14
80	5	Total number of individuals employed in calendar year 2022 (Part V, line 2a)		5	2
Ě	6	Total number of volunteers (estimate if necessary)		6	15
Ę	7 a	Total unrelated business revenue from Part VIII, column (C), line 12		7a	0.
_	b	Net unrelated business taxable income from Form 990-T, Part I, line 11		7b	0.
				Prior Year	Current Year
Ф	8	Contributions and grants (Part VIII, line 1h)		275,515.	211,465.
ğ	9	Program service revenue (Part VIII, line 2g)		0.	0.
Revenue	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)		929.	4,123.
Œ	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		13,889.	0.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		290,333.	215,588.
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)		83,275.	76,826.
	14	Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.
ģ	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		48,142.	52,250.
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e)		0.	0.
be	. b	Total fundraising expenses (Part IX, column (D), line 25)	35.		
û	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		188,201.	102,900.
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		319,618.	231,976.
	19	Revenue less expenses. Subtract line 18 from line 12		-29,285.	-16,388.
Por	3		Ве	ginning of Current Year	End of Year
Net Assets or	20	Total assets (Part X, line 16)		440,936.	423,970.
ASS	21	Total liabilities (Part X, line 26)		0.	0.
ESE ESE	22	Net assets or fund balances. Subtract line 21 from line 20		440,936.	423,970.
Pa	art II	Signature Block			
Und	er pena	lties of perjury, I declare that I have examined this return, including accompanying schedules	s and stateme	ents, and to the best of my	/ knowledge and belief, it is
true	, correc	t, and complete. Declaration of preparer (other than officer) is based on all information of wh	nich preparer	has any knowledge.	
Sig	n	Signature of officer		Date	
Her	е	ANDREW G. LECHMAN, TREASURER			
		Type or print name and title			
		Print/Type preparer's name Preparer's signature		Date Check C	PTIN
Paid	t	DANIEL KAUFMANN DANIEL KAUFMANN		self-employ	
Prep	parer	Firm's name MARCUM LLP		Firm's EIN 1	1-1986323
Use	Only	Firm's address 492 NORRISTOWN ROAD, SUITE 160			
		BLUE BELL, PA 19422		Phone no. (6	10) 943-4400
May	y the II	RS discuss this return with the preparer shown above? See instructions			X Yes No
					Farm 990 (2022)

Pai	Statement of Program Service Accomplishments	₹₹
	· · · · · · · · · · · · · · · · · · ·	X
1	Briefly describe the organization's mission:	
	TO ENHANCE THE EXPERIENCES FOR STUDENTS IN THE UPPER DUBLIN SCHOOL	
	DISTRICT AND FUND INNOVATIVE LEARNING OPPORTUNITIES.	—
		_
2	Did the organization undertake any significant program services during the year which were not listed on the	_
	prior Form 990 or 990-EZ? $oxed{Yes}$	No
	If "Yes," describe these new services on Schedule O.	
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?	No
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.	
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and	
	revenue, if any, for each program service reported.	
4a	(Code:) (Expenses \$	<u>•</u>)
	GYFF: THE GREENFIELD YOUTH FILM FESTIVAL IS A FORUM FOR YOUNG FILM	
	ENTHUSIASTS FROM UPPER DUBLIN AND ACORSS THE REGION TO LEARN SPECIFIC	
	INDUSTRY SKILLS AND SHOWCASE THEIR CREATIVITY IN THE FORM OF SHORT	
	VIDEO PRODUCTIONS. THE PROGAM INCLUDES A FULL DAY WORKSHOP FOR STUDENTS AND CULMINATES IN AN ACADEMY AWARDS-STYLE EVENT SHOWCASING THOSE FILMS.	
	AND CULMINATES IN AN ACADEMI AWARDS-STILE EVENT SHOWCASING THOSE FILMS.	—
		—
		—
	-	—
		—
		—
4b	(Code:) (Expenses \$	•)
	EITC: PROGRAMS FUNDED THROUGH OUR EITC PROGRAM INCLUDE EXPANDING THE	— ′
	PLANETARIUM, USING A LASER CUTTER TO SUPPORT PROJECT BASED LEARNING IN	_
	STEM BUSINESS CLASSES, UDHS LIVE STREAMING UPGRADE, BRINGING BIO LABS	
	INTO THE 21ST CENTURY WITH PROBES, AND MAKEY MAKEY IN LIBRARY STEM	
	CLASS FOR ENGINEERING ENGAGEMENT.	
		—
40	(Code:) (Expenses \$ 10 , 441 • including grants of \$ 10 , 490 •) (Revenue \$	
4c	(Code:) (Expenses \$	'
	NUMEROUS EDUCATOR GRANTS TO GIVE ALL STUDENTS, GRADES K-12 IN UDSD	—
	ACCESS TO ENHANVED LEARNING OPPORTUNITIES ACROSS A DIVERSE ARRAY OF	
	SUBJECTS, INCLUDING LITERACY, STEM AND THE ARTS.	
		_
4d	Other program services (Describe on Schedule O.)	
	(Expenses \$ 33,257 • including grants of \$) (Revenue \$)	
4e	Total program service expenses 145,893.	
	Form 990 (2:	022)

Part IV Checklist of Required Schedules

	·		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1_	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		_X_
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10		_X_
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a		_X_
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		<u> </u>
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		<u> X</u>
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		<u>X</u>
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		X
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		_X_
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a		_X_
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			37
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a		14a		_X_
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			v
45	or more? If "Yes," complete Schedule F, Parts I and IV	14b		_X_
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any	4-		Х
40	foreign organization? If "Yes," complete Schedule F, Parts II and IV Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to	15		
16		46		Х
47	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,	47		Х
10	column (A), lines 6 and 11e? <i>If</i> "Yes," <i>complete Schedule G, Part I.</i> See instructions Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines	17		
18		18		Х
10	1c and 8a? If "Yes," complete Schedule G, Part II	⊢ '°		
19		19		Х
20-	complete Schedule G, Part III	20a		X
		20a 20b		-22
21	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or	200		
۱ ۲	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Х	
	domestic government on rait ix, column (A), line 1: II Yes, complete Schedule I, Parts rand II	21	25	

232003 12-13-22

UPPER DUBLIN EDUCATION FOUNDATION 23-2800379 Page 4 Part IV | Checklist of Required Schedules (continued) Yes No Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III Х 22 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current 23 and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes." complete 23 X 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Х 24a Schedule K. If "No," go to line 25a b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? 24b Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? 24c d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 24d 25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I 25a Х b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes." complete Х 25b 26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% Х controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II 26 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled Х entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III 27 28 Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions): A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes." complete Schedule L, Part IV 28a X **b** A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV 28b c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If 28c "Yes," complete Schedule L, Part IV 29 29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation Х contributions? |f "Yes," complete Schedule M 30 Х Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I 31 31 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes." complete Х 32 Schedule N, Part II Did the organization own 100% of an entity disregarded as separate from the organization under Regulations X sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I 33 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Х 34 X 35a Did the organization have a controlled entity within the meaning of section 512(b)(13)? 35a b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 35b Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? Х If "Yes," complete Schedule R, Part V, line 2 36 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI Х <u>3</u>7 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Х Note: All Form 990 filers are required to complete Schedule O 38 Statements Regarding Other IRS Filings and Tax Compliance Part V

	Check if Schedule O contains a response or note to any line in this Part V					
					Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1a	12			
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	1b	0			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and re	portab	ole gaming			
	(gambling) winnings to prize winners?			10	x	

232004 12-13-22

Form 990 (2022) UPPER DUBLIN EDUCATION FOUNDATION

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

	·				Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,					
	filed for the calendar year ending with or within the year covered by this return	2a	2			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax return	ns?		2b	Х	
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?			За		Х
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule	0 .		3b		
	At any time during the calendar year, did the organization have an interest in, or a signature or other a					
	financial account in a foreign country (such as a bank account, securities account, or other financial a	ccou	nt)?	4a		X
b	If "Yes," enter the name of the foreign country					
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial A	ccour	nts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		Х
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction	ction?	·	5b		Х
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?			5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the	e org	anization solicit			
	any contributions that were not tax deductible as charitable contributions?			6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributi	ons o	r gifts			
	were not tax deductible?			6b		
7	Organizations that may receive deductible contributions under section 170(c).					
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and ser	vices	provided to the payor?	7a		X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	as rec	luired			
	to file Form 8282?	· · · · · · · ·		7c		X
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d				
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit co		ct?	7e		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contra			7f		
g	If the organization received a contribution of qualified intellectual property, did the organization file Fo			7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organiza			7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained	l by th	ne			
•				8		
9	Sponsoring organizations maintaining donor advised funds.			00		
a				9a 9b		
	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter:			90		
10 a	Initiation fees and capital contributions included on Part VIII, line 12	10a	.1			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10a		1		
11	Section 501(c)(12) organizations. Enter:	100	' 1			
	Gross income from members or shareholders	11a	Л			
	Gross income from other sources. (Do not net amounts due or paid to other sources against	<u> </u>		1		
-	amounts due or received from them.)	11b	,			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	$\overline{}$	•	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b				
13	Section 501(c)(29) qualified nonprofit health insurance issuers.					
а	Is the organization licensed to issue qualified health plans in more than one state?			13a		
	Note: See the instructions for additional information the organization must report on Schedule O.					
b	Enter the amount of reserves the organization is required to maintain by the states in which the					
	organization is licensed to issue qualified health plans	13b				
С	Enter the amount of reserves on hand	13c	:			
14a	Did the organization receive any payments for indoor tanning services during the tax year?			14a		X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedu			14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remune					
	excess parachute payment(s) during the year?			15		X
	If "Yes," see the instructions and file Form 4720, Schedule N.					
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment	t inco	me?	16		Х
	If "Yes," complete Form 4720, Schedule O.					
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any ac					
	that would result in the imposition of an excise tax under section 4951, 4952 or 4953?			17		
	If "Yes," complete Form 6069.					

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Section A. Governing Body and Management 1a Enter the number of voting members of the governing body at the end of the tax year 1 there are material differences in using indits among members of the governing body, or if the governing body, or if the governing body or provided the sear authority to an executive committee or similar committee, oppilar on Schedule 0. 1 b Enter the number of voting members included on the 1st, above, who are independent . 2 Did any officer, director, fundee, or key employee have a family relationship or a business relationship with any other officer, director, fundee, or key employee as a family relationship or a business relationship with any other officer, director, fundee, or key employees to a management company or other person? 3 Did the organization become aware during the year of a significant changes to the governing officers, directors, fundees, or key employees to a management company or other person? 4 Did the organization become aware during the year of a significant diversion of the organization become aware during the year of a significant diversion of the organization become aware during the year of a significant diversion of the organization that was members, stockholders? 5 Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? 5 Did have any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? 5 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: a The governing body? 5 Did the organization that was authority to act on behalf of the governing body? 5 Did the organization have written policies and procedures governing the activities of such chapters, affiliates, and a program of the program o		Check if Schedule O contains a response or note to any line in this Part VI			X
that ear entarial differences in voting members of the governing body at the end of the tax year if there are netral differences in voting rights among members of the governing body, or the governing body delegated stroad authority to an executive committee or similar committee, explain on Schedule 0. b. Freter the number of voting members of the control of the structure of the properties of officers, director, trustee, or key employees have a family relationship or a business relationship with any other officer, director, trustees, or key employees have a family relationship or a business relationship with any other officers, directors, trustees, or key employees to a management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person? 3	Sec	tion A. Governing Body and Management			
If there are material differences in voting rights among members of the governing body, or if the governing body delegated troad authority to an executive committee or similar committee, explain on Schedule 0. b Enter the number of voting members included on line 1s, above, who are independent				Yes	No
be Enter the number of voting members included on line 1a, above, who are independent 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustees, or key employee and semily relationship or a business relationship with any other officer, director, trustees, or key employees of officers, directors, trustees, or key employees of officers, directors, trustees, or key employees of officers, directors, trustees, or key employees to a management duties outstomanily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person? 3 X 5 Did the organization become aware during the year of a significant diversion of the organization's assests? 5 Did the organization have members or stockholders? 6 Did the organization have members or stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? 7 A B Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? 8 Did the organization other promoneusly decument the meetings held or written actions undertaken during the year by the following: 8 Did the organization other promoneusly decument the meetings held or written actions undertaken during the year by the following: 9 Is there any officer, director, trustee, or key employee listed in Part VII. Section A, who cannot be reached at the organization smalling addresser? If Yess. "grounds the names and addressess and Schedule Q 9 IS X Section B, Policies // Yess. "grounds the names and addressess and Schedule Q 9 Is the any officer, director, trustee, or key employee is the organization for trustee, by the final proposes? 10 Did the organization have written policies and procedure governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization proposes. 10	1a	Enter the number of voting members of the governing body at the end of the tax year			
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b Describe on Schedule O the process, if any, used by the organization to review this Form 990. 12a				v	
12a Name 12a X			11a	Λ	
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done 12c				v	
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done. 12		· · ·			
on Schedule O how this was done on Schedule O how this was done 12c			12b		
13 X 14 Did the organization have a written whistleblower policy? 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official b Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? Section C. Disclosure 17 List the states with which a copy of this Form 990 is required to be filed NONE Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. X Own website Another's website Upon request Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. 20 State the name, address, and telephone number of the person who possesses the organization's books and records BRYN DARTLEY - 267-218-4516	С				- v
14	40			v	
Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official The organization's CEO, Executive Director, or top management official The organization's CEO, Executive Director, or top management official The organization's CEO, Executive Director, or top management official The organization's CEO, Executive Director, or top management official The organization's Level of the organization of the deliberation and decision? The organization's Level of the organization of the organization of the deliberation and decision? The organization's Level of the organization of the organization of the deliberation and decision? The organization's Level of the organization of the organization. The organization of the deliberation and decision? The organization's Level of the organization of the organization. The organization of the deliberation and decision? The organization of the deliberation and decision. The organization of the organization of the deliberation and decision.		•			
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 X Own website Another's website Upon request Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. State the name, address, and telephone number of the person who possesses the organization's books and records BRYN DARTLEY - 267-218-4516 	.5		Jiny)	avandi	510
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State the name, address, and telephone number of the person who possesses the organization's books and records BRYN DARTLEY - 267-218-4516	19		mian	, ai	
BRYN DARTLEY - 267-218-4516	20				
	_0				

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

X Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

(A)	(B)			(O	C)	1		(D)	(E)	(F)
Name and title	Average hours per	(do	not c	heck	more	than o	one n an	Reportable compensation	Reportable compensation	Estimated amount of
	week	offi				r/trus		from	from related	other
	(list any	rector						the	organizations	compensation
	hours for related	e or d	stee			sated		organization (W-2/1099-MISC/	(W-2/1099-MISC/ 1099-NEC)	from the organization
	organizations	truste	al trus		oyee	om per		1099-NEC)	10001120)	and related
	below	Individual trustee or director	Institutional trustee	Je J	Key employee	Highest compensated employee	Former			organizations
(4)	line)	Indi	lust	Officer	Key	e High	Fori			
(1) HEIDI YUTZLER-OVERTON	5.00	-		٦,						•
PRESIDENT	1 2 00	Х		Х				0.	0.	0.
(2) PAMELA RYAN VICE PRESIDENT	2.00	X		х				0.	0.	0
(3) ANDREW G LECHMAN	2.00	A		A				0.	0.	0.
TREASURER	2.00	X		Х				0.	0.	0.
(4) JIM OWENS	2.00							-	-	
SECRETARY		Х		Х				0.	0.	0.
(5) ED KOVLER	1.00									
BOARD MEMBER		Х						0.	0.	0.
(6) BABS KRUG	1.00									
BOARD MEMBER		Х						0.	0.	0.
(7) PATTI MALITAS	1.00									
BOARD MEMBER		Х						0.	0.	0.
(8) REBECCA PERKINS	1.00									
BOARD MEMBER		Х						0.	0.	0.
(9) TINA POLIN	1.00								_	_
BOARD MEMBER		Х						0.	0.	0.
(10) KAREN RAPONE	1.00	l								
BOARD MEMBER		Х						0.	0.	0.
(11) FAITH SACKS	1.00	l								
BOARD MEMBER	1 00	Х						0.	0.	0.
(12) BECCA SOKOLOFF	1.00	l								•
BOARD MEMBER	1 00	Х						0.	0.	0.
(13) JEFFREY WALLACK	1.00	-								•
BOARD MEMBER	1 00	X						0.	0.	0.
(14) STEVEN M YANNI	1.00	₩.						0.	0.	0
BOARD MEMBER		Х						0.	0.	0.
		1								
-	+									
										= 000 (acce)

Section A. Onicers, Directors, Tri		l	ees,			gnes			,		
(A)	(B) Average)) Posi	C) ition	1		(D)	(E)	(F)	v4
Name and title	hours per		not ch	neck i	more	than d s both		Reportable compensation	Reportable compensation	Estimate amount	
	week					r/trust		from	from related	other	٠.
	(list any	ector						the	organizations	compensa	
	hours for related	Individual trustee or director	ee ee			Highest compensated employee		organization	(W-2/1099-MISC/	from the	
	organizations	rustee	ll trust		99	mpens		(W-2/1099-MISC/ 1099-NEC)	1099-NEC)	organizati and relate	
	below	idual t	Institutional trustee	e	Key employee	est cor	ıeı	1000 (120)		organizatio	
	line)	Indiv	Instit	Officer	Key e	High empl	Former				
		_									
		-									
		-									
		-									
		-									
		-									
		-									
1b Subtotal								0.	0 .		0.
c Total from continuation sheets to Part								0.	0		0.
d Total (add lines 1b and 1c)								0.	0		0.
Total number of individuals (including but								ceived more than \$100,	000 of reportable	•	
compensation from the organization											0
										Yes	No
3 Did the organization list any former office			•	•	•		•	·	•		37
line 1a? If "Yes," complete Schedule J for										3	X
4 For any individual listed on line 1a, is the										4	Х
and related organizations greater than \$1Did any person listed on line 1a receive o	r accrue comper	" COI	mpie on fr	om	oche anv	dule	l J to	or such individual ad organization or individ	lual for services	4	
rendered to the organization? If "Yes." co									idal for Scrvices	5	Х
Section B. Independent Contractors	mpiete ochedan	0 10	<i>)</i> 30	CIT	<i>JCI</i> 3	<u> </u>					
1 Complete this table for your five highest of	compensated inc	deper	nder	nt co	ontra	actor	s th	nat received more than \$	100,000 of compens	ation from	
the organization. Report compensation for	r the calendar y	ear e	ndin	ıg w	ith c	or wit	thiņ	the organization's tax ye	ear.		
(A)								(B)		(C)	_
Name and busines	ss address	NC	ONE	<u>:</u>			\dashv	Description of s	ervices	Compensation	n
							\dashv				
							\dashv				
							\neg				
							\perp				
							Ī				
2 Total number of independent contractors		ot lin	nited	l to 1	_		ted	above) who received mo	ore than		
\$100,000 of compensation from the orga	nızation				()				- 000	202-
										Form 990 (2	2022)

Form 990 (2022) UPPER D
Part VIII Statement of Revenue

			Check if Schedule O conf	tains a res	ponse (or note to any lin	e in this Part VIII			
						,	(A)	(B)	(C)	(D)
							Total revenue	Related or exempt	Unrelated	Revenue excluded from tax under
								function revenue	business revenue	sections 512 - 514
SS	1	_	Federated campaigns	18						
Contributions, Gifts, Grants and Other Similar Amounts	•		Membership dues		_					
S S			Fundraising events		+					
fts,			Related organizations							
ij gi						9,000.				
ons,			Government grants (contribut		'	J,000.				
utic		T	All other contributions, gifts, gran			202 465				
ĕ			similar amounts not included abo			202,465.				
ont		_	Noncash contributions included in lines		y \$		211 465			
O g		n	Total. Add lines 1a-1f			B	211,465.			
						Business Code				
ce	2	а								
ervi		b								
S		С								
ran Sev		d								
Program Service Revenue		е								
<u>-</u>		f	All other program service reve	enue						
		g	Total. Add lines 2a-2f							
	3		Investment income (including	dividends	, intere	st, and				
			other similar amounts)				4,123.	4,123.		
	4		Income from investment of ta							
	5		Royalties							
				(i) R	eal	(ii) Personal				
	6	а	Gross rents 6a	a .						
			Less: rental expenses 6k	,						
		С	Rental income or (loss) 60	;						
			Net rental income or (loss)							
	7		Gross amount from sales of	(i) Secu		(ii) Other				
			assets other than inventory 7a	,						
		b	Less: cost or other basis							
<u>o</u>		-	and sales expenses 7b							
her Revenue		c	Gain or (loss) 70							
ě			Net gain or (loss)			l				
푸	٥		Gross income from fundraising e		<u></u>					
O th	U	u	including \$	•	.					
١			contributions reported on line							
			·	•	8a					
		L	Part IV, line 18							
			Less: direct expenses			L				
	^		Net income or (loss) from fund							
	9	а	Gross income from gaming a							
			Part IV, line 19							
			Less: direct expenses							
			Net income or (loss) from gan		iles					
	10	а	Gross sales of inventory, less							
			and allowances							
			Less: cost of goods sold							
-		С	Net income or (loss) from sale	es of inven	tory					
က္						Business Code				
e e	11	а								
Miscellaneous Revenue		b								
cell Sev		С								
Ais			All other revenue							
		е	Total. Add lines 11a-11d							
	12		Total revenue. See instructions				215,588.	4,123.	0.	0.

Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response or note to any line in this Part IX (**D**) Fundraising (C) Management and general expenses Do not include amounts reported on lines 6b. Program service expenses Total expenses 7b, 8b, 9b, and 10b of Part VIII. expenses Grants and other assistance to domestic organizations 76,826. 76,826. and domestic governments. See Part IV, line 21 Grants and other assistance to domestic individuals. See Part IV, line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) 48,192. 3,808. 44,384. Other salaries and wages 7 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) Other employee benefits 9 4,058. 4,058. 10 Payroll taxes Fees for services (nonemployees): Management Legal Accounting Lobbying Professional fundraising services. See Part IV, line 17 Investment management fees Other. (If line 11g amount exceeds 10% of line 25, 17,339. 37,327. 13,954. 6,034. column (A), amount, list line 11g expenses on Sch O.) Advertising and promotion 12 43,595. 29,853. 3,246. 10,496 Office expenses 13 Information technology 14 Royalties 15 16 Occupancy 103. 103. 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials Conferences, conventions, and meetings 19 20 Payments to affiliates _____ 21 22 Depreciation, depletion, and amortization 526. 526. 23 Other expenses. Itemize expenses not covered 24 above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) 21,349. 21,349. AWARDS AND GRANTS All other expenses 231,976. 145,893. 58,248. 27,835. Total functional expenses. Add lines 1 through 24e 25 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)

Form 990 (2022)
Part X Balance Sheet

Part .	X	Balance Sneet					
		Check if Schedule O contains a response or r	note to	any line in this Part X			
					(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing			396,804.	1	335,117
	2	Savings and temporary cash investments				2	
	3	Pledges and grants receivable, net				3	
	4	Accounts receivable, net		4			
	5	Loans and other receivables from any current					
		trustee, key employee, creator or founder, sul	bstant	tial contributor, or 35%			
		controlled entity or family member of any of the	hese p	persons		5	
	6	Loans and other receivables from other disqu	ualified	l persons (as defined			
		under section 4958(f)(1)), and persons describ	bed in	section 4958(c)(3)(B)		6	
ပ္	7	Notes and loans receivable, net		7			
Assets	8	Inventories for sale or use				8	
ž	9	B				9	
1	0a	Land, buildings, and equipment: cost or other	r				
		basis. Complete Part VI of Schedule D	1	0a			
	b	Less: accumulated depreciation				10c	
1	1	Investments - publicly traded securities				11	88,853
1	2	Investments - other securities. See Part IV, lin				12	
1	3	Investments - program-related. See Part IV, lin	ne 11			13	
1	4	Intangible assets		14			
1	5	Other assets. See Part IV, line 11				15	
_ 1	6	Total assets. Add lines 1 through 15 (must e				16	423,970
1	7	Accounts payable and accrued expenses		17			
1	8	Grants payable		18			
1	9	Deferred revenue		19			
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Complet				21	
ပ္မ 2	2	Loans and other payables to any current or fo					
┋		trustee, key employee, creator or founder, sul					
Liabilities		controlled entity or family member of any of the				22	
2	23	Secured mortgages and notes payable to unr			••	23	
	24	Unsecured notes and loans payable to unrela				24	
2	25	Other liabilities (including federal income tax,					
		parties, and other liabilities not included on lir	nes 17	7-24). Complete Part X			
	_	of Schedule D				25	0
2	26	Total liabilities. Add lines 17 through 25	· · ·	. 🔻	0.	26	0
ဖွ		Organizations that follow FASB ASC 958, c	спеск	here X			
ဍ ၂ ့		and complete lines 27, 28, 32, and 33.			165,971.	07	176,354
<u>aaa</u>	27						247,616
<u>n</u> 2	28	Net assets with donor restrictions			274,303.	28	247,010
두		Organizations that do not follow FASB ASC	J 958,	cneck nere			
<u>-</u> ~	0	and complete lines 29 through 33.		20			
<u>ջ</u> 2	9	Capital stock or trust principal, or current fund				29	
3 3	3O	Paid-in or capital surplus, or land, building, or				30	
. ∣	81	Retained earnings, endowment, accumulated				31	423,970
	2	Total lightilities and not essets (fund belonges			440 026		423,970
3	3	Total liabilities and net assets/fund balances			440,930•	33	Eorm 990 (202

Pa	t XI Reconciliation of Net Assets				<u> </u>
	Check if Schedule O contains a response or note to any line in this Part XI				
1	Total revenue (must equal Part VIII, column (A), line 12)	1	2	15,5	88.
2	Total expenses (must equal Part IX, column (A), line 25)	2	2	31,9	76.
3	Revenue less expenses. Subtract line 2 from line 1	3	-	16,3	888.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	4	40,9	36.
5	Net unrealized gains (losses) on investments	5		- 5	78.
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,				
	column (B))	10	4	23,9	70.
Pa	t XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII				
			_	Yes	No
1	Accounting method used to prepare the Form 990: X Cash Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule	Ο.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2	ı X	\perp
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a			
	separate basis, consolidated basis, or both:				
	X Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2	<u> </u>	<u> </u>
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,			
	consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	audit,			
	review, or compilation of its financial statements and selection of an independent accountant?		2	<u> </u>	\perp
	If the organization changed either its oversight process or selection process during the tax year, explain on Sche	edule C).		
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the				
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		3	1	X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required		it		
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3)	

SCHEDULE A

(Form 990)

Part I

3

10

11

12

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust. Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

city, and state:

section 170(b)(1)(A)(iv). (Complete Part II.)

section 170(b)(1)(A)(vi). (Complete Part II.)

See section 509(a)(2). (Complete Part III.)

UPPER DUBLIN EDUCATION FOUNDATION

A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).)

A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.)

organization. You must complete Part IV, Sections A and B.

organization(s). You must complete Part IV, Sections A and C.

Employer identification number 23-2800379 Reason for Public Charity Status. (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, An organization operated for the benefit of a college or university owned or operated by a governmental unit described in A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting

d Type III non-functionally	y integrated. A sup	porting organization oper	ated in co	nnection v	vith its supported organi:	zation(s)
that is not functionally int	tegrated. The organi	ization generally must sat	isfy a distr	ibution red	quirement and an attentiv	veness
requirement (see instruct	ions). You must co	mplete Part IV, Sections	A and D,	and Part	V.	
e Check this box if the orga	anization received a	written determination fro	m the IRS	that it is a	Type I, Type II, Type III	
functionally integrated, or	r Type III non-function	onally integrated supporti	ng organiz	ation.		
f Enter the number of supported of	organizations					
g Provide the following information						
(i) Name of supported	(ii) EIN	(iii) Type of organization	(iv) Is the orga in your governi	anization listed ing document?	(v) Amount of monetary	(vi) Amount of other
organization		(described on lines 1-10 above (see instructions))	Yes	No	support (see instructions)	support (see instructions)
Total						
HA For Panerwork Reduction Act N	Jotica see the Inst	ructions for Form 990 o	990-F7	222021 12	no 22 Sche	dule A (Form 990) 202

Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported

Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with,

its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E.

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Se	ction A. Public Support	71		,				
Cale	ndar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total	
	Gifts, grants, contributions, and	, ,	` ,	` ,	, ,	` ,	,,	
	membership fees received. (Do not							
	include any "unusual grants.")	338,613.	225,635.	199,616.	275,515.	211,465.	1250844.	
2	Tax revenues levied for the organ-							
	ization's benefit and either paid to							
	or expended on its behalf							
3	The value of services or facilities							
	furnished by a governmental unit to							
	the organization without charge							
4	Total. Add lines 1 through 3	338,613.	225,635.	199,616.	275,515.	211,465.	1250844.	
	The portion of total contributions							
	by each person (other than a							
	governmental unit or publicly							
	supported organization) included							
	on line 1 that exceeds 2% of the							
	amount shown on line 11,							
	column (f)							
6	Public support. Subtract line 5 from line 4.						1250844.	
	ction B. Total Support							
	ndar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total	
	Amounts from line 4	338,613.	225,635.	199,616.	275,515.	211,465.	1250844.	
	Gross income from interest,		,					
Ū	dividends, payments received on							
	securities loans, rents, royalties,							
	and income from similar sources	5,507.	4,577.	1,425.	929.	4,123.	16,561.	
۵	Net income from unrelated business	3,30,1	1/3//	1,123	323.	1,123	10/3011	
J	activities, whether or not the							
	business is regularly carried on							
10	Other income. Do not include gain							
10	or loss from the sale of capital							
	assets (Explain in Part VI.)	74,548.	33,534.	5,784.	16,289.		130,155.	
11	Total support. Add lines 7 through 10	, 1, 3100	33,3311	377010	20/2001		1397560.	
	Gross receipts from related activities,	etc (see instruction	nns)			12	145,232.	
	First 5 years. If the Form 990 is for the							
	organization, check this box and stor	-		· · · · · · · · · · · · · · · · · · ·				
Se	ction C. Computation of Publi	c Support Per	centage					
	Public support percentage for 2022 (I			column (f))		14	89.50 %	
	Public support percentage from 2021					15	86.67 %	
	33 1/3% support test - 2022. If the o					ore, check this box		
k	stop here. The organization qualifies as a publicly supported organization b 33 1/3% support test - 2021. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box							
	and stop here. The organization qual							
17a								
	7a 10% -facts-and-circumstances test - 2022. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization							
	meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization							
r	10% -facts-and-circumstances test	-			-			
•	more, and if the organization meets the						 .	
	organization meets the facts-and-circu							
18	Private foundation. If the organization		-		• • •			
	Schedule A (Form 990) 2022							

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Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sed	ction A. Public Support	slow, picase comp	oicte i art ii.j				
	ndar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
	Gifts, grants, contributions, and membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or bus-						
_	iness under section 513						
4	Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
	Amounts included on lines 1, 2, and 3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c	Add lines 7a and 7b						
8	Public support. (Subtract line 7c from line 6.)						
	ndar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
	Amounts from line 6	(a) 2010	(6) 2019	(6) 2020	(4) 2021	(6) 2022	(i) iotai
	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b	Unrelated business taxable income						
	(less section 511 taxes) from businesses acquired after June 30, 1975						
c	Add lines 10a and 10b						
	Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)						
14	First 5 years. If the Form 990 is for the	J		,	•	() ()	· —
	check this box and stop here						
	ction C. Computation of Publi					 	
	Public support percentage for 2022 (li	, ,,,	•	column (f))		15	%
	Public support percentage from 2021					16	%
	ction D. Computation of Inves			. 10 1 (0)		14-1	
	Investment income percentage for 20					17	%
	Investment income percentage from 2					18	% 7 in
198	33 1/3% support tests - 2022. If the						
b	more than 33 1/3%, check this box ar 33 1/3% support tests - 2021. If the	organization did r	not check a box or	line 14 or line 19a	a, and line 16 is m	ore than 33 1/3%, a	and
	line 18 is not more than 33 1/3%, che	ck this box and st	top here. The orga	anization qualifies a	as a publicly supp	orted organization	
20	Private foundation. If the organization	n did not check a	hox on line 14 19	a or 19h check th	nis hox and see in	structions	

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Schedule A (Form 990) 2022

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes." answer lines 3b and 3c below.
- b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? |f "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes." answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes." provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes." complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes." provide detail in Part VI.
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
 - b Did the organization have any excess business holdings in the tax year? (Use Schedule C. Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
4		
1		
2		
_		
За		
3b		
3c		
_		
4a		
4b		
76		
4c		
_		
5a		
5b		
5c		
6		
7		
,		
8		
9a		
9b		
00		
9c		
10a		
10b		
ule A (Forr	n 990)	2022

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Par	t IV Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a supported organization?	11a		
b	A family member of a person described on line 11a above?	11b		
С	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
	detail in Part VI.	11c		
Sect	tion B. Type I Supporting Organizations			
			Yes	No
	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or			
	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers,			
	directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported			
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the			
	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
C1	supervised, or controlled the supporting organization.	2		
Sect	tion C. Type II Supporting Organizations			
			Yes	No
	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed	-		
Sact	the supported organization(s). tion D. All Type III Supporting Organizations	1		
Seci	tion b. All Type III Supporting Organizations			l
_	Did the constitution and ideals and of the constitution and the last describe (file constitution)		Yes	No
	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the	4		
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how	2		
	the organization maintained a close and continuous working relationship with the supported organization(s). By reason of the relationship described on line 2, above, did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
Sect	tion E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instruction	s).		
а	The organization satisfied the Activities Test. Complete line 2 below.	•		
b	The organization is the parent of each of its supported organizations. Complete line 3 below.			
С	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see	instruction	s).	
2	Activities Test. Answer lines 2a and 2b below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement,			
	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in			
	these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer lines 3a and 3b below.			
	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.	3a		
h	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			

Pal	T V Type III Non-Functionally Integrated 509(a)(3) Supporting	ig Organi	zations	
1	Check here if the organization satisfied the Integral Part Test as a qualifying	ng trust on N	lov. 20, 1970 (explain in	Part VI). See instructions.
	All other Type III non-functionally integrated supporting organizations mus	st complete S	Sections A through E.	
Sect	on A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
_1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
_4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	on B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
С	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	on C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-functional	ally integrated	d Type III supporting orga	nization (see
	inate actions)		5	•

Schedule A (Form 990) 2022

Schedule A (Form 990) 2022

c Excess from 2020 d Excess from 2021 e Excess from 2022

Schedule A (Form 990) 2022

Schedule B

Department of the Treasury Internal Revenue Service

(Form 990)

Schedule of Contributors Attach to Form 990 or Form 990-PF.

Go to www.irs.gov/Form990 for the latest information.

UPPER DUBLIN EDUCATION FOUNDATION

OMB No. 1545-0047

Name of the organization

Employer identification number

23-2800379

Organization type (check one): Filers of: Section: X 501(c)(3) (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** ☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules X For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year \$ Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify

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that it doesn't meet the filing requirements of Schedule B (Form 990).

Schedule B (Form 990) (2022)

Schedule B (Form 990) (2022) Page **2**

Name of organization

Employer identification number

UPPER DUBLIN EDUCATION FOUNDATION

23-2800379

Part I	Contributors (see instructions). Use duplicate copies of Part I if addition	al space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	GREENFIELD FOUNDATION P.O. BOX 187 FORT WASHINGTON, PA 19034	\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	UPPER DUBLIN TOWNSHIP 801 LOCH ALSH AVENUE FORT WASHINGTON, PA 19034	\$	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	BET INVESTMENTS 200 DRYDENT ROAD #2000 DRESHER, PA 19025	\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	JOSEPH ALEXANDER FOUNDATION, INC. PO BOX 433 FORT WASHINGTON, PA 19034	\$\$0,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5	AMBLER SAVINGS BANK 155 EAST BUTLER AVE AMBLER, PA 19002	\$\$, 5,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
223452 11-14	PETER DARTLEY CHARITABLE TRUST 77 BEDFORD ROAD KATONAH, NY 10536	\$5,000 .	Person X Payroll Noncash (Complete Part II for noncash contributions.)

Schedule B (Form 990) (2022)

Name of organization Employer identification number

UPPER DUBLIN EDUCATION FOUNDATION

23-2800379

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	HATBORO FEDERAL SAVINGS BANK 221 S YORK ROAD HATBORO, PA 19040	\$	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
8	BRUCE GOODMAN PROPERTIES 636 OLD YORK ROAD JENKINTOWN, PA 19046	\$5,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash (Complete Part II for noncash contributions.)

Name of organization Employer identification number

UPPER DUBLIN EDUCATION FOUNDATION

23-2800379

Dort II	Noncoh Proporty (assistantian) the definition of De	A II Washelika and an ana da da an	3 2000373
Part II	Noncash Property (see instructions). Use duplicate copies of Par	t II if additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		 \$	
(a) No. from	(b)	(c) FMV (or estimate)	(d)
Part I	Description of noncash property given	(See instructions.)	Date received
	-	⁴	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		_	
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		_	
223453 11-15	-22		Schedule B (Form 990) (2022

Name of organization **Employer identification number** UPPER DUBLIN EDUCATION FOUNDATION 23-2800379 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

223454 11-15-22

Schedule B (Form 990) (2022)

SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

2022 Open to Public

Inspection

OMB No. 1545-0047

Employer identification number Name of the organization 23-2800379 UPPER DUBLIN EDUCATION FOUNDATION Part I **General Information on Grants and Assistance** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection X No criteria used to award the grants or assistance? Yes Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. (f) Method of 1 (a) Name and address of organization (b) EIN (c) IRC section (d) Amount of (e) Amount of (g) Description of (h) Purpose of grant valuation (book, or government (if applicable) cash grant noncash noncash assistance or assistance FMV, appraisal, assistance other) SCHOOL DISTRICT OF UPPER DUBLIN 1580 FORT WASHINGTON AVENUE 10,978, 0 TECHNOLOGY EOUIP-GF MAPLE GLEN, PA 19002 SCHOOL DISTRICT OF UPPER DUBLIN 1580 FORT WASHINGTON AVENUE MAPLE GLEN, PA 19002 24,678. 0. GYFF SCHOOL DISTRICT OF UPPER DUBLIN 1580 FORT WASHINGTON AVENUE MAPLE GLEN, PA 19002 30,680 0. EITC PROGRAM SCHOOL DISTRICT OF UPPER DUBLIN 1580 FORT WASHINGTON AVENUE MAPLE GLEN PA 19002 10 490 0. INNOVATION GRANTS

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Enter total number of other organizations listed in the line 1 table

Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

Schedule I (Form 990) 2022

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistar
Supplemental Information. Provide the information.	tion required in Part I, line	e 2; Part III, columi	n (b); and any other ad	ditional information.	

SCHEDULE O (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

Inspection

OMB No. 1545-0047

Name of the organization

UPPER DUBLIN EDUCATION FOUNDATION

Employer identification number 23-2800379

UPPER DUBLIN EDUCATION FOUNDATION 25-	2000379
FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:	
SUPPORT VARIOUS PROGRAMS THAT BENEFIT THE STUDENTS OF UPPER DUB	LIN
SCHOOL DISTRICT.	
EXPENSES \$ 33,257. INCLUDING GRANTS OF \$ 0. REVENUE \$ 0.	
FORM 990, PART VI, SECTION B, LINE 11B:	
ORGANIZATION'S PROCESS TO REVIEW FORM 990 - THE FORM 990 IS IS	REVIEWED AND
DISCUSSED AT THE BOARD MEETING.	
FORM 990, PART VI, SECTION C, LINE 19:	
GOVERNING DOCUMENTS DISCLOSURE EXPLANATION - GOVERNING DOCUMENT	S ARE POSTED
TO THE WEBSITE AS THEY BECOME AVAILABLE.	
FORM 990, PART IX, LINE 11G, OTHER FEES:	
CONTRACT SERVICES:	
PROGRAM SERVICE EXPENSES	10,575.
MANAGEMENT AND GENERAL EXPENSES	6,034.
FUNDRAISING EXPENSES	17,339.
TOTAL EXPENSES	33,948.
CONTRACT SERVICES:	
PROGRAM SERVICE EXPENSES	3,379.
MANAGEMENT AND GENERAL EXPENSES	0.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	3,379.
TOTAL OTHER FEES ON FORM 990, PART IX, LINE 11G, COL A	37,327.
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232211 10-28-22